CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

Global Markets Consulting, LP  
A Delaware Limited Partnership  
  
Offering of Limited Partnership Interests  
Date: \_\_\_\_\_\_\_\_\_\_

# IMPORTANT NOTICE

This Confidential Private Placement Memorandum (this “Memorandum”) contains confidential   
and proprietary information regarding Global Markets Consulting, LP (the “Fund”), a Delaware   
limited partnership. This Memorandum is being furnished solely to qualified investors for the   
purpose of evaluating a potential investment in the Fund and may not be reproduced or   
distributed without express written consent.  
  
THE SECURITIES OFFERED HEREBY HAVE NOT BEEN REGISTERED UNDER THE   
SECURITIES ACT OF 1933, AS AMENDED, OR THE SECURITIES LAWS OF ANY STATE   
AND ARE BEING OFFERED AND SOLD IN RELIANCE ON RULE 506(b) UNDER   
REGULATION D AND OTHER EXEMPTIONS FROM SUCH REGISTRATION REQUIREMENTS.

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# 1. EXECUTIVE SUMMARY

Fund Name: Global Markets Consulting, LP  
Fund Type: Delaware Limited Partnership  
General Partner: Global Markets Consulting, LLC  
Managing Members: Christopher Guccio and Daniel Usmanov  
Investment Focus: AI-driven systematic trading across digital assets, equities, and commodities  
Target Investors: Accredited investors, qualified institutional buyers, and family offices  
Minimum Investment: $50,000 (GP discretion to accept less)  
Management Fee: 2% annually on net assets under management (including leverage and reserves)  
Performance Allocation: 20% to General Partner, 80% to Limited Partners, subject to 6% preferred return and high-water mark  
Lock-up Period: 12 months initial lock-up, followed by quarterly redemptions with 90-day notice  
Target Outcome: Attractive risk-adjusted returns above traditional benchmarks  
Leverage: Up to 3:1 leverage at General Partner’s discretion

# 2. FUND OVERVIEW & INVESTMENT OBJECTIVE

Global Markets Consulting, LP seeks to generate superior risk-adjusted returns through   
quantitative, AI-driven systematic trading strategies across multiple asset classes.   
The Fund is managed by Global Markets Consulting, LLC. Jurisdiction: Delaware, with operations in Delaware and Florida.

# 3. INVESTMENT STRATEGY & METHODOLOGY

Core strategy: proprietary machine learning models, statistical arbitrage, momentum/mean-reversion,   
high-frequency and medium-frequency strategies.   
Asset classes: Digital Assets (30–60%), Equities (20–40%), Commodities (10–30%), Cash (0–20%).  
Risk management includes real-time monitoring, dynamic rebalancing, drawdown controls, and stress testing.

# 4. TERMS OF THE OFFERING

Securities Offered: LP interests  
Minimum Investment: $50,000  
Maximum Fund Size: $100M  
Capital Calls: 100% initial funding  
Lock-up: 12 months  
Redemptions: Quarterly thereafter with 90-day notice  
Redemption Fees: 2% if within 24 months  
Redemption Gates: 25% NAV per quarter  
GP may suspend redemptions in extraordinary market conditions.

# 5. FEE STRUCTURE

Management Fee: 2% per annum on net assets (includes leverage/reserves)  
Performance Allocation: 20% of net profits after 6% preferred return, subject to high-water mark  
Other Fees: Operating expenses, legal, accounting, audit, technology, execution, compliance

# 6. RISK FACTORS

Includes: market volatility (crypto, equities, commodities), model risk, liquidity, counterparty,   
cybersecurity, regulatory changes, reliance on key personnel, limited operating history.   
LPs explicitly assume custody risk in digital assets.

# 7. MANAGEMENT & GOVERNANCE

General Partner retains full discretion over investment/trading decisions.   
Advisory Board (non-binding, GP-selected) provides investor optics.   
Key person provisions tied to principals.   
Indemnification: GP not liable except in cases of willful misconduct or bad faith.

# 8. INVESTOR RIGHTS & RESTRICTIONS

Quarterly reports, annual audited financials, monthly NAV by independent administrator.   
Annual investor call.   
Transfer restrictions: No public market, GP consent required, subject to securities law.

# 9. TAX CONSIDERATIONS

Partnership tax treatment; investors receive K-1 forms.   
Income allocated whether or not distributed.   
Investors should consult their tax advisors.

# 10. SUBSCRIPTION PROCESS

Accredited investors only. Subscription documents include Subscription Agreement,   
LPA, AML/KYC compliance, tax forms.   
Funds wired upon acceptance.

# 11. REPORTING & TRANSPARENCY

Monthly NAV statements (via administrator), quarterly reports, annual audited financials.   
Investors may contact GP for additional inquiries.

# 12. GENERAL PARTNER RIGHTS & PROTECTIONS

GP may modify strategies, impose capacity limits, or suspend redemptions in stress periods.   
Broad indemnification provided to GP.   
Business judgment rule protects GP decisions absent bad faith/willful misconduct.